



INVITATION  
TO THE EXTRAORDINARY GENERAL ASSEMBLY OF  
DELTA TECHNOLOGIES NYILVÁNOSAN MŰKÖDŐ RÉSZVÉNYTÁRSASÁG  
HELD ON 20 SEPTEMBER 2021

The Board of Directors of Delta Technologies Nyilvánosan Működő Részvénytársaság (registered office: 1134 Budapest, Róbert Károly körút 70-74; company registration number: 01-10-043483, registered by the Metropolitan Court acting as Company Registry; hereinafter: „Company”) convenes the extraordinary general assembly of the Company (hereinafter: „General Assembly”).

Date and time of the General Assembly:	20 September 2021, 10 a.m. (CET)
Place of the General Assembly:	Columbus Ship; Budapest, port, Vigadó tér 4, 1051 (open air event)
Manner of holding the General Assembly:	attendance in person

Agenda of the General Assembly (agenda items):

1. Decision on the acknowledgement of the information provided by the board of directors regarding the listing of the shares issued in the framework of the capital increases carried out in the Company, resolved on 22 May 2019 and registered in the company register on 1 August 2019, and resolved on 9 December 2019 and registered in the company register on 6 February 2020, respectively.
2. Decision on the acknowledgement of the information provided by the board of directors regarding the financial position and assets and liabilities of the Company.
3. Decision on the acknowledgement of the semi-annual report and of the information provided by the board of directors regarding the consolidated, condensed semi-annual report showing the effect of the correction of errors in the financial report of the Company with the account date of 30 June 2020.
4. Decision on the acknowledgement and approval of the information provided by the board of directors regarding the planned actions of the listing of the shares issued in the framework of the capital increases carried out in the Company, resolved on 22 May 2019 and registered in the company register on 1 August 2019, and resolved on 9 December 2019 and registered in the company register on 6 February 2020, respectively (“**Action Plan**”).
5. Decision on the withdrawal of 125,000,000 dematerialized, “A” series ordinary shares with ISIN identification number HU0000170170, held by Deltagroup Holding Zrt., each of which individually has the nominal value of HUF 0.78 and an issue price of HUF 210, in the framework of a capital decrease as part of the Action Plan of the board of directors.



With reference to Section 3:309(2) of the Civil Code:

- i. **the amount of the capital decrease:** HUF 97,500,000;
  - ii. **the aim of the capital decrease:** disinvestment, provided that the concerned shareholder shall provide the assets to be distributed with regards to the capital decrease to the Company in the framework of capital increase cash and / or in-kind contribution, without any delay.
  - iii. **manner of implementation of the capital decrease:** withdrawal of 125,000,000 dematerialized, "A" series ordinary shares with ISIN identification number HU0000170170, held by Deltagroup Holding Zrt., each of which individually has the nominal value of HUF 0.78 and an issue price of HUF 210.
6. Decision on the adoption of the amendment to the articles of association related to the capital decrease specified in agenda item 5.
  7. Decision on the authorization of the board of directors to be allowed to carry out the capital increase as part of the board of directors' Action Plan.
  8. Decisions on the exclusion of preferential (subscription) rights related to the capital increase according to agenda item 7.
  9. Decision on approving the conclusion of a settlement agreement between the Company and Deltagroup Holding Zrt. as part of the Action Plan of the board of directors, in connection with the sale and purchase agreement relating to the acquisition of 100% of the business shares of Delta Systems Kft., dated 30 July 2019 (subsequently amended), concluded between the Company and Deltagroup Holding Zrt.

#### Information regarding the manner of holding the General Assembly

In order to ensure the highest possible participation rate, the General Assembly will be held with the personal participation of the Shareholders as an open air event in accordance with Section 3(1) of the Government Decree no. 502/2020 (XI.16.) on the re-introduction of deviating regulations related to the operation of partnerships and capital-concentrating organisations during the state of emergency, and Section 6/C (1) of the Government Decree no. 484/2020. (XI. 10.) on the second phase of protection measures to be applied during state of emergency, („**Government Decree no. 484/2020**”). Since, based on Section 6/C (1) of the Government Decree no. 484/2020 the General Assembly is considered to be an open air „other event”, a person who is not protected against the coronavirus may also take part if, in addition to those employed there, less than five hundred people are present.



We would like to draw the attention of our Shareholders to the fact, that in the event of five hundred or more people appearing at the General Assembly, (i) according to Section 6/C(2)(a) of the Government Decree no. 484/2020 only a person protected against the coronavirus and a person under his / her supervision, under the age of eighteen may attend the General Assembly, and (ii) according to Section 6/C(5) the Company is obliged to refuse and prevent the entry of the person who does not prove his / her protection against the coronavirus or his / her age in the manner specified in Government Decree no. 484/2020. In this regard, we would like to request our Shareholders to bring to the General Assembly the documents evidencing their age and the document specified in Government Decree no. 484/2020 evidencing their protection against coronavirus, in the event of their participation.

Availability of the original and full text of the draft resolutions and documents to be submitted to the General Assembly:

Proposals in connection with the matters on the General Assembly's agenda, documents and draft resolutions to be submitted to the General Assembly and the cumulative data relating to the number of shares existing on the date of the convocation and relating to the proportion of voting rights will be available on the website of the Company ([www.deltatechnologies.hu](http://www.deltatechnologies.hu)), on the website of Budapesti Értéktőzsde Zrt. ([www.bet.hu](http://www.bet.hu)) and in the information storage system maintained by the Hungarian National Bank ([www.kozzetetelek.mnb.hu](http://www.kozzetetelek.mnb.hu)), from 26 August 2021, at the latest.

Condition of exercising voting right pursuant to the Company's articles of association:

As condition of participating and exercising voting right at the General Assembly, the name of the shareholder shall be registered in the book of shares on the fifth business day before the commencement date of the general assembly (reconvened general assembly), i.e. the shareholder's name shall be registered in the book of shares on the record date of the identification procedure, on the basis of the identification procedure initiated by the Company for **13 September 2021**.

Information on the reconvened general assembly in case the quorum is not met:

The General Assembly shall be quorate if the convocation was proper and the shareholders representing at least 30% of the total votes attached to the Company's shares attached with voting right are present. In case the General Assembly is not quorate, the reconvened General Assembly shall be quorate – only in relation to the matters on the original agenda announced – if the shareholders representing at least 10% of the total votes attached to the Company's shares attached with voting right are present. The period between the general assembly having no quorum and the reconvened general assembly shall be at least 10 days but it shall not be more than 21 days. Place of the reconvened general assembly: **Columbus Ship; Budapest, port, Vigadó tér 4, 1051**. The date of the reconvened general assembly is: **1 October 2021 10 am**. (CET).

Information on the right of requesting information on the agenda and on the right of supplementing the agenda:

Upon written request of any shareholder submitted at least 8 days before the date of the General Assembly, the Board of Directors shall provide the necessary information in connection with the matters on the agenda of the General Assembly, at least 3 days before the date of the General Assembly. The Board of Directors may refuse the provision of information only if – according to its view - the provision of information is violating the Company’s business secret, except if it is obliged for the provision of information by the resolution of the general assembly. In the course of exercising the right of requesting information, the shareholders shall be entitled to inspect the Company’s books and other business records to the extent allowed by the Board of Directors. The provision of information not including business secret shall be not restricted. The shareholders shall have confidentiality obligation in relation to the Company’s business secrets and shall indemnify the Company for the damages arising from the violation of such obligation, pursuant to the provisions of Section 6:519 of the Civil Code.

In case a group of shareholders representing together at least 1% of the votes in the Company propose certain supplement to the agenda or provide draft resolution in connection with an item included or to be included on the agenda, the Board of Directors shall publish a notice on the supplemented agenda and the draft resolutions after the proposal was delivered to it, provided that such written proposal is delivered to the Company’s registered office, addressed to the Board of Directors within eight days following the date of publication of the notice on the convocation of the General Assembly. The matter indicated in the notice shall be construed to have been placed to the agenda.

In connection with the General Assembly, the Company initiates the identification procedure on the basis of the status on the fifth business day before the General Assembly (13 September 2021).

We would like to draw the attention of our Shareholders to the fact that the General Assembly may be held only in accordance with the legislation in force at the time of its holding, and in accordance with any epidemiological restrictions (including in particular the provisions of Government Decree no. 484/2020). If, as a result of a possible amendment to the applicable legal regulations, the General Assembly could not be held with personal participation or could be held under conditions different from those included in this invitation, the Company will immediately publish an extraordinary notice on it.

Budapest, 19 August 2021

Board of Directors of Delta Technologies Nyrt.